Australia's Golden Outback Overnight Visitor Factsheet 2023

Prepared by Tourism WA Insights and Planning May 2024

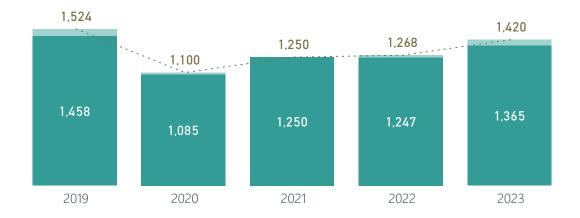


Overnight Visitor Summary 2023 - Australia's Golden Outback

The data in this factsheet refers to visitors who have spent at least one night in Australia's Golden Outback

Overnight Visitors (000)

• Domestic • International •••••• Total Overnight Visitors



Overnight Visitors Spend (\$ millions)

• Domestic • International •••••• Total Overnight Spend



Overnight Visitors (000)	Total Nights (000)	Total Spend (\$ million)
1,419	8,952	\$1,148
2023	2023	2023

Share of Overnight Visitors - change vs. pre-COVID

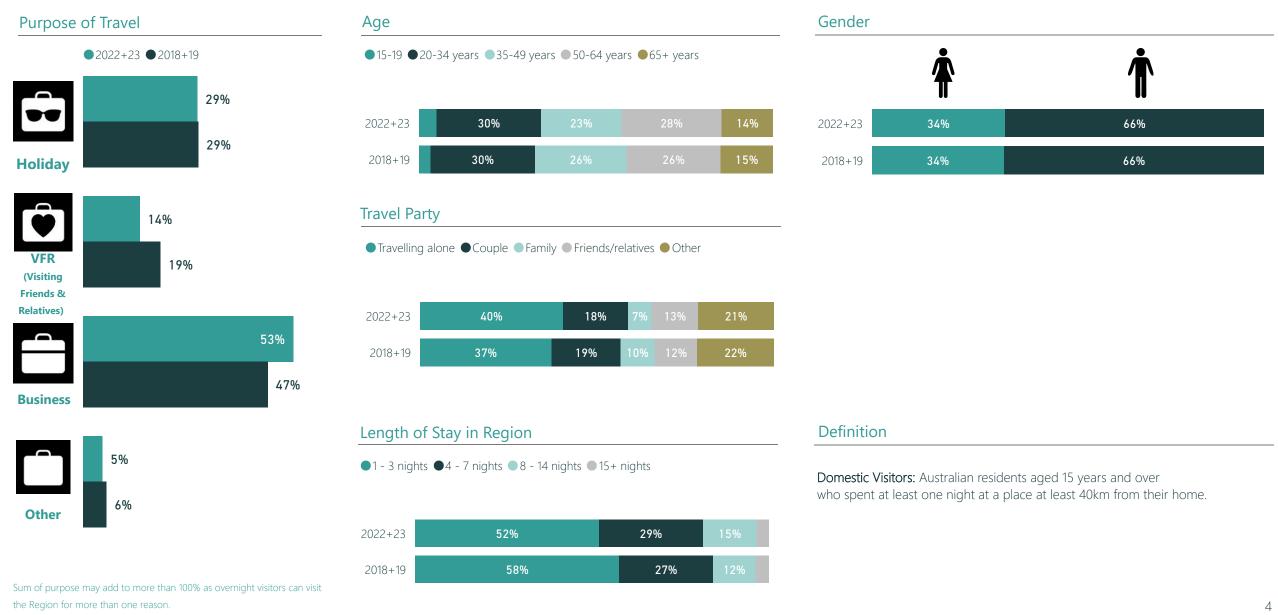
Domestic International

2023		96%	
2019		96%	4%
Overnight Visit	or Metrics 2023		
		99	(\$)
	Average Trip Length	Average Trip Spend	Average Daily Spend
Domestic	5.7 Days	\$812	\$144
International	22.3 Days	\$727	\$33
Total	6.3 Days	\$809	\$128
Domestic + Interna			2

Domestic Overnight Visitor Details - Australia's Golden Outback

2022+23 vs. 2018+19

The data in this factsheet refers to visitors who have spent at least one night in Australia's Golden Outback



Overnight Visitors (000)

1,365

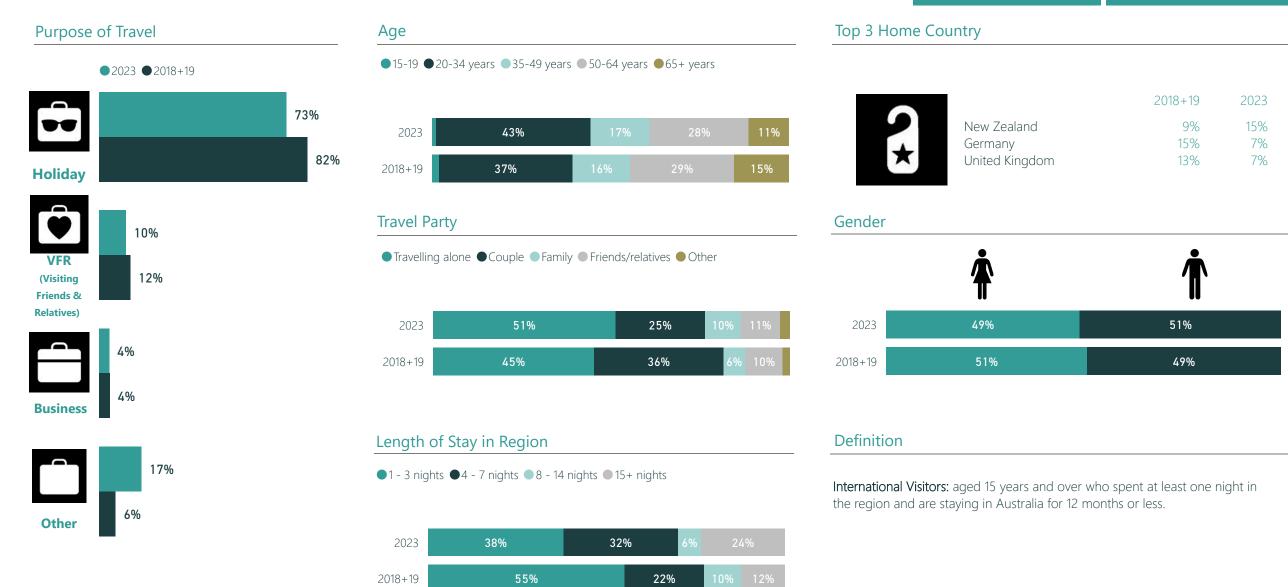
Total Visitor Nights (000)

7,727

International Overnight Visitor Details - Australia's Golden Outback

2023 vs. 2018+19

The data in this factsheet refers to visitors who have spent at least one night in Australia's Golden Outback



Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

Overnight Visitors (000)

55

Total Visitor Nights (000)

1,225

Overnight Visitor Details - Australia's Golden Outback

2022+23 (2023 international) vs. 2018+19

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	2018+19	2022+23	C		2018+19 2	2022+23			2018+19 2	2022+23
Hotel/resort/motel or motor Inn	14%	12%		Eat out / dine at a restaurant	39%	30%	00	Kalgoorlie-Boulder	20%	17%
Friends or relatives property	15%	11%		and/or cafe				Esperance	16%	14%
Caravan or camping - non	10%	13%		Pubs, clubs, discos etc	23%	22%		Leonora	6%	8%
commercial				Visit friends & relatives	24%	15%				

Top 3 accommodation (% of nights) - International



Other Private Accommodation Friends or relatives property Rented house/apartment/flat or unit

2018+19 20 31% 30 19% 28 19% 7

023	
30%	- *
28%	
7%	

-

Top 3 activities - International*

Eat out / dine at a restaurant and/or cafe Sightseeing/looking around Go to the beach

Top 3 Local Government Areas (LGA's) - International

2023	
91%	$\mathbf{Q}_{\mathbf{Q}}$
86% 82%	V

2018+19

92%

85%

82%

	2018+19	2023
Esperance	48%	58%
Kalgoorlie-Boulder	24%	27%
Kondinin	22%	6%

Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in Australia's Golden Outback



Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International by year.

The demographics and trip details for domestic visitors show comparisons between 2022+23 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, only 2018+19 and 2023 has been provided for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see <u>NVS Methodology</u> or <u>IVS Methodology</u> on Tourism Research Australia's website and the <u>Changing Visitor Spend</u> factsheet on Tourism WA's website.

Definitions

Domestic Visitors (Intrastate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

Domestic Visitors (Interstate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

International Visitors: International visitors aged 15 years and over who spent at least one night in the Region and are staying in Australia for 12 months or less.

Sample Size

Market	2019	2020	2021	2022	2023
Intrastate	509	364	440	388	285
Interstate	73	19	33	43	35
Domestic	582	383	473	431	320
International	395	111	2	2,134	289

Source

Tourism Research Australia, National and International Visitor Surveys, 2023