City of Perth

Overnight Visitor Factsheet 2023

Prepared by Tourism WA Insights and Planning May 2024



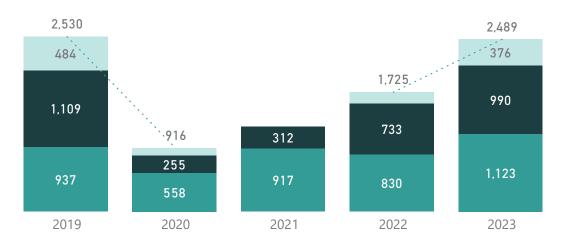
Overnight Visitor Summary - City of Perth

2023

The data in this factsheet refers to visitors who have spent at least one night in the City of Perth Local Government Area (LGA).

Overnight Visitor Trends (000)

■ International ● Interstate ● Intrastate · · · · · Total Overnight Visitors (000)



NOTE: WA international borders largely closed from March 2020 to March 2022 due to COVID-19, therefore international data in relation to 2020, 2021 and 2022, if shown, should be used with caution.

2	7
Visitors	(000

Nights (000)

Market	2019	2020	2021	2022	2023
International	484	103	np	162	376
Interstate	1,109	255	312	733	990
Intrastate	937	558	917	830	1,123
Total	2,530	916	np	1,725	2,489
Market	2019	2020	2021	2022	2023
International	5,389	np	np	np	6,511
Interstate	4,517	1,147	1,966	3,539	4,472
Intrastate	2,458	1,546	2,885	2,156	3,050
Total	12,364	np	np	np	14,033



Share of Overnight Visitors - change vs. pre-COVID

Days

 2023
 45%
 40%
 15%

 2019
 37%
 44%
 19%

Overnight Visitor Metrics - 2023

■International ●Interstate ●Intrastate

			\$
	Average Trip Length	Average Trip Spend	Average Daily Spend
Intrastate	2.7 Days	\$849	\$312
Interstate	4.6 Days	\$1,213	\$269
International	17.3 Days	\$2,138	\$123
	5.6	\$1,188	\$211

Total

Domestic + International

np = not publishable due to small sample size

Domestic Overnight Visitor Details - City of Perth

33%

32%

39%

26%

25%

24%

2022+23 vs. 2018+19

Purpose of Travel

Holiday

(Visiting Friends &

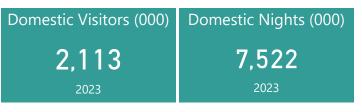
Relatives)

Business

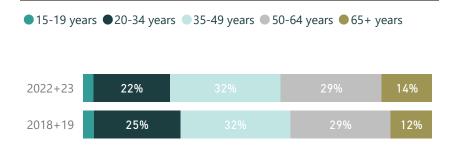
Other

●2022+23 **●**2018+19

The data in this factsheet refers to visitors who have spent at least one night in the City of Perth Local Government Area (LGA).



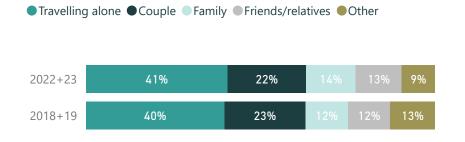




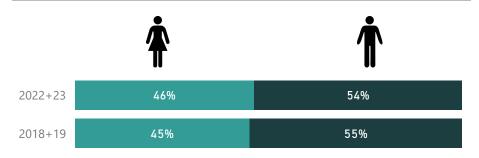
Top 3 accommodation (% of nights)



Travel Party



Gender



Length of Stay



Definitions

Domestic Visitors (Intrastate and Interstate): Australian residents aged 15 years and over who spent at least one night in the LGA.

Sum of purpose may add to more than 100% as overnight visitors can visit the LGA for more than one reason.

10%

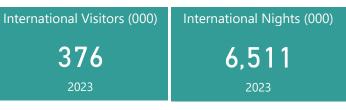
10%

and the trial one reason.

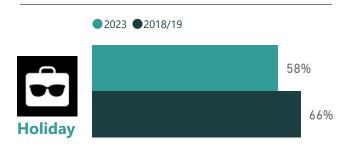
International Overnight Visitor Details - City of Perth

2023 vs. 2018+19

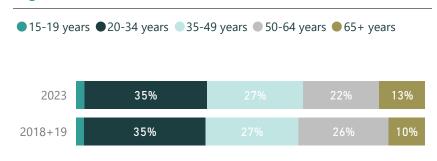
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Age



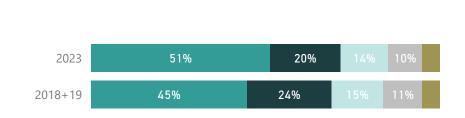
Top 3 accommodation (% of nights)







Travel Party



● Travelling alone ● Couple ● Family ● Friends/relatives ● Other

Gender



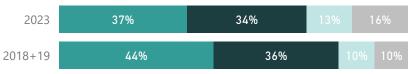
Business Length of Stay





International Visitors: aged 15 years and over who spent at least one night in the LGA and are staying in Australia for 12 months or less.





Sum of purpose may add to more than 100% as overnight visitors can visit the LGA for more than one reason.

14%

Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in the City of Perth Local Government Area (LGA).

Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International (see below) by year.

Number of international visitors cannot be provided for 2021 as this was not available at LGA level and has been provided for other years where sample size permits.

The demographics and trip details for domestic visitors show comparisons between 2022+23 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, only 2018+19 and 2023 has been provided for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see NVS Methodology on Tourism Research Australia's website and the Changing Visitor Spend factsheet on Tourism WA's website.

Sample Size

Market	2019	2020	2021	2022	2023
Intrastate	427	226	368	375	281
Interstate	448	99	138	239	245
Domestic	875	325	506	614	526
International	2,633	640	4	16,164	1,675



Definitions

Domestic Visitors (Intrastate and Interstate): Australian residents aged 15 years and over who spent at least one night in the LGA.

International Visitors: International visitors aged 15 years and over who spent at least one night in the LGA and are staying in Australia for 12 months or less.

Source

Tourism Research Australia, National and International Visitor Surveys, 2023

Note: Data has not been provided where the Sample Size is less than 40