Shire of Esperance

Overnight Visitor Factsheet 2023

Prepared by Tourism WA Insights and Planning May 2024



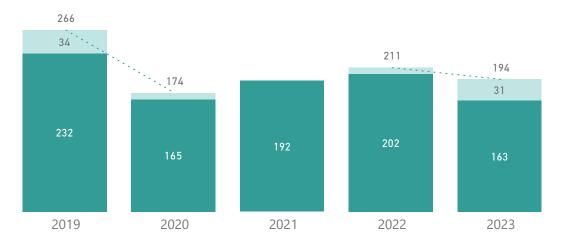
Overnight Visitor Summary - Shire of Esperance

2023

The data in this factsheet refers to visitors who have spent at least one night in the Shire of Esperance Local Government Area (LGA).

Overnight Visitor Trends (000)

■ International ■ Domestic · · · · · Total Overnight Visitors



NOTE: WA international borders largely closed from March 2020 to March 2022 due to COVID-19, therefore international data in relation to 2020, 2021 and 2022, if shown, should be used with caution.

\bigcap	Market	2019	2020	2021	2022	2023
Visitors (000)	Domestic	232	165	192	202	163
	International	34	9	np	9	31
	Total	266	174	np	211	194
	Market	2019	2020	2021	2022	2023
	Market Domestic	2019 731	2020 579	2021 944	2022 766	2023 723



Share of Overnight Visitors - change vs. pre-COVID

■ International ■ Domestic

2023	84%	16%
2019	87%	13%

Overnight Visitor Metrics - 2023				
	Average Trip Length	Average Trip Spend	Average Daily Spend	
Domestic	4.1 Days	\$988	\$223	
International	5.6 Days	\$290	\$51	
Total	4.6 Days	\$876	\$189	

Domestic + International

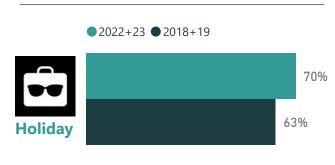
Domestic Overnight Visitor Details - Shire of Esperance

2022+23 vs. 2018+19

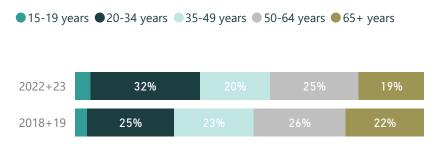
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Domestic Visitors (000) Domestic Nights (000) 163 2023 723 2023

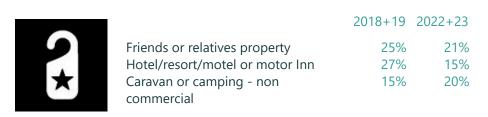
Purpose of Travel







Top 3 accommodation (% of nights)





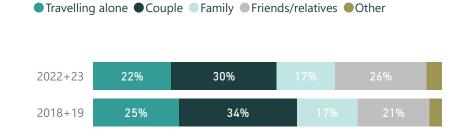


2%

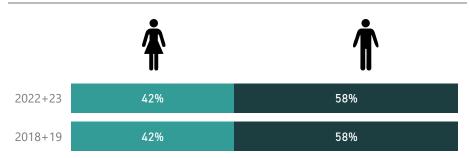
Business

Other

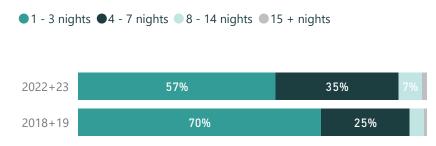




Gender



Length of Stay



Definitions

Domestic Visitors (Intrastate and Interstate): Australian residents aged 15 years and over who spent at least one night in the LGA.

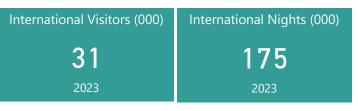
Sum of purpose may add to more than 100% as overnight visitors can visit the LGA for more than one reason.

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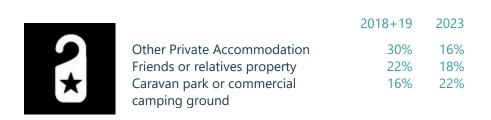
International Overnight Visitor Details - Shire of Esperance

2023 vs. 2018+19

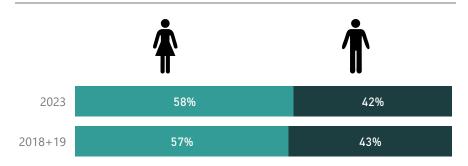
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Top 3 accommodation (% of nights)

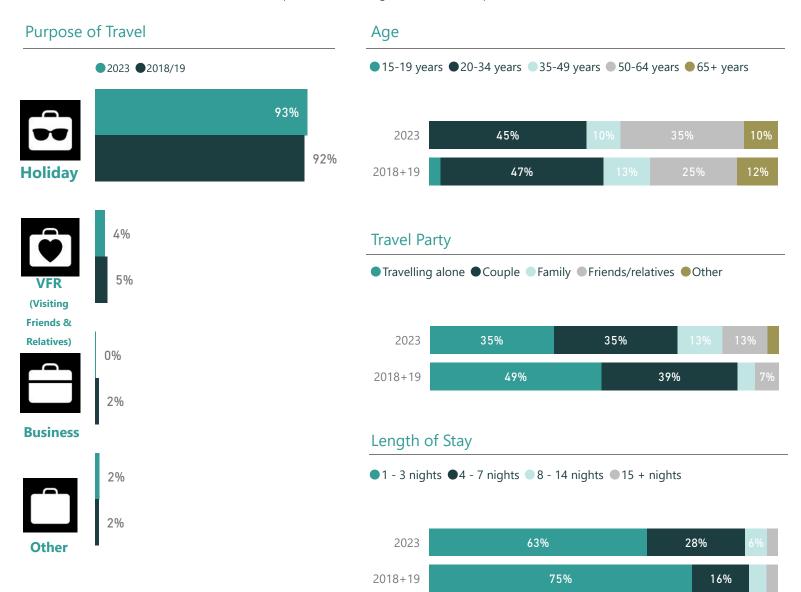


Gender



Definitions

International Visitors: aged 15 years and over who spent at least one night in the LGA and are staying in Australia for 12 months or less.



Sum of purpose may add to more than 100% as overnight visitors can visit the LGA for more than one reason.

Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in the Shire of Esperance Local Government Area (LGA).

Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

Data has been provided for Interstate and Intrastate (sample size permitting) or Domestic, as well as International (see below) by year.

Number of international visitors cannot be provided for 2021 as this was not available at LGA level and has been provided for other years where sample size permits.

The demographics and trip details for domestic visitors show comparisons between 2022+23 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors between 2019 and 2021 and the unreliability of 2022 data, only 2018+19 and 2023 has been provided for international visitors.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see NVS Methodology on Tourism Research Australia's website and the Changing Visitor Spend factsheet on Tourism WA's website.

Sample Size

Market	2019	2020	2021	2022	2023
Intrastate	69	61	75	61	39
Interstate	21	5	10	11	5
Domestic	90	66	85	72	44
International	225	71		1,029	138



Definitions

Domestic Visitors (Intrastate and Interstate): Australian residents aged 15 years and over who spent at least one night in the LGA.

International Visitors: International visitors aged 15 years and over who spent at least one night in the LGA and are staying in Australia for 12 months or less.

Source

Tourism Research Australia, National and International Visitor Surveys, 2023

Note: Data has not been provided where the Sample Size is less than 40